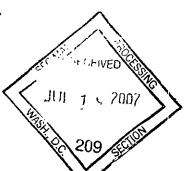
# FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

### OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00

S	EC USE ONLY
Prefix	Serial
D.	TE RECEIVED

Name of Offering Ramsey Short-Biased Fu			nt and name has ch	anged, and i	ndicate d	change.)	
Filing Under (Check box(es	i) that apply):	[ ] Rule 504	[ ] Rule 505	[X] Rul	e 506	[ ] Section	4(6) [] ULOE
Type of Filing:	[X] New Filing	[ ] A	mendment				
		A. BASI	C IDENTIFICATION	N DATA			
Enter the information reque	sted about the issu	er					
Name of Issuer Ramsey Short-Biased Fu		is an amendmer	nt and name has ch	anged, and i	ndicate o	change.)	07071845
Address of Executive Office 8200 Greensboro Drive, \$			, State, Zip Code) USA			one Number 269-1900	(Including Area Code)
Address of Principal Busine (if different from Executive			City, State, Zip Coo	de)		one Number As Above	(Including Area Code)
Brief Description of Busine			harfinanistinatu		·•		
The Issuer seeks to inves		urities and/or ot	ner imanciai instri	uments.		<del></del>	TO CECETO
Type of Business Organiza [ ] corporation	Mon	[X] limited pa	artnership, already f	ormed	[]	other (please	specify):
[ ] business trust		[ ] limited par	rtnership, to be forn	ned			JUL 2 4 2007
Actual or Estimated Date of Jurisdiction of Incorporation		rganization: (Enter two-lette	Month/Year 05/2006 r U.S. Postal Servic FN for other foreig	[X] Actice abbreviation	on for Sta	[ ] Estima ate:	ed F THUMSON FINANCIAL
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#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549,

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the informatic n previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee

### State:

This notice shall be used to indicate reliance on the Uniform Limit of Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	A, BASIC IDENT	IFICATION DATA		
<ul> <li>Enter the information requested for the</li> <li>Each promoter of the issuer, if the</li> <li>Each beneficial owner having the pacturities of the issuer;</li> <li>Each executive officer and director</li> <li>Each general and managing partners</li> </ul>	issuer has been organized wower to vote or dispose, or or of corporate issuers and of o	lirect the vote or disposition of		, .
Check Box(es) that Apply: [X] Promoter	[ ] Baneficial Owner	[ ] Executive Officer	[ ] Director	[X] General and/or Managing Partner
Full Name (Last name first, if individual) Ramsey Asset Management GP, LLC (the	"General Partner")			
Business or Residence Address (Num 8200 Greensboro Drive, Suite 1550 McLean, Virginia 22102 USA	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual) Ramsey, W. Russell				
Business or Residence Address (Num c/o Ramsey Asset Management GP, LLC, McLean, Virginia 22102 USA	ber and S <sup>-</sup> reet, City, State, Z 8200 Greensboro Drive, St			
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Num	ber and S:reet, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)			-	
Business or Residence Address (Num	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Num	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Eeneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or

(Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

Business or Residence Address

B. IIIFORMATION ABOUT OFFERING																														
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?  (* Subject to waiver by the General Partner.)  3. Does the offering permit joint ownership of a single unit?												. <b>\$*</b> . Ye	] 2,50 s	No [X] 00,000	<u></u>															
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	ISE OF PROCEED	S	
Ι.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	<u>0</u>	\$	<u>0</u>
	Equity:	<u>0</u>	\$	<u>0</u>
	☐ Common ☐ Preferred  Convertible Securities (iricluding warrants):		•	0
	Partnership Interests		. ₽ . \$	6,056,718
	Other (Specify: )	\$ <u>0</u>	\$	<u> </u>
	Total	1,000,000,000(a)	\$	<u>6,056,718</u>
,	Answer also in Appendix, Column 3, if filing under ULOE.			
۷.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>4</u>	\$	<u>6,056,718</u>
	Non-accredited Investors	<u>o</u>	\$	<u>o</u>
	Total (for filings under Rule 504 only)	N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 cr 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505	N/A	•	_
	Regulation A	N/A	\$	<u>0</u>
	Rule 504	N/A	\$	<u> </u>
4.	Total	<u>N/A</u>	\$	<u>0</u>
	expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_		
	Transfer Agent's Fees	<u>                                    </u>	\$	<u>0</u> 3 500
	Printing and Engraving Costs	(X)	ą.	<u>2,500</u>
	Legal Fees	X)	\$	<u>35,000</u> <u>7,50</u> 0
	Engineering Fees	X	\$	0
	Sales Commissions (specify finders' fees separately)	<b>(S</b> )	\$	<u> </u>
	Other Expenses (identify filing fees )	(X) (X)	\$ \$	<u>5,000</u> 50,000

<sup>(</sup>a) Open-ended fund; estimated maximum aggregate offering amount.

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

4. b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ <u>999,950,000</u>

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payment Officer				
		Director Affiliate	s, &		Payments to Others	
Salaries and fees	X	\$	<u>0</u>	X	\$	<u>0</u>
Purchase of real estate	X	\$	<u>o</u>	X	\$	<u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>o</u>	X	\$	<u>0</u>
Construction or leasing of plant buildings and facilities	X	\$	<u>0</u>	X	\$	<u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	X	\$	<u>0</u>	凶	\$	<u>0</u>
Repayment of indebtedness	Ø	\$	<u>o</u>	图	\$	<u>0</u>
Working capital	X	\$	<u>0</u>	X	\$	<u>0</u>
Other (specify): Portfolio Investments	X	\$	<u>0</u>	X	\$	999,950,000
Column Totals	XI	\$	<u>0</u>	X	\$	999,950,000
Total Payments Listed (column totals added)	X	\$ <u>999,950,000</u>				

## D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Ramsey Short-Biased Fund, LP

Name (Print or Type)

Daniel Bender

Signature

\_\_\_\_

7 1

Title of Signer (Print or Type)

Authorized Person

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

SK 22314 0005 765201

**END**